

The background of the slide is a deep blue space filled with numerous white stars of varying sizes. In the lower portion of the image, the curved horizon of the Earth is visible, showing blue oceans and brownish-green landmasses. The overall lighting is a soft, ethereal blue glow.

乙盛精密工業股份有限公司

ESON Precision Ind. Co., Ltd.

2022年 法人說明會

Investor Conference

ESON

Disclaimer

- This briefing and related information released contain predictive information obtained from internal and external sources of the company
- The actual operating results, financial conditions and business prospects of the company in the future may be different from the estimates expressed or implied by these predictive information. The reasons may come from various risks beyond the control of the company
- The outlook for the future in this briefing reflects the company's views on the future. The company is not responsible for reminding or updating these views at any time in case of any change or adjustment in the future.

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A background image showing a view of Earth from space, with the planet's horizon and surface visible against a starry blue sky. The text is overlaid on this image.

01

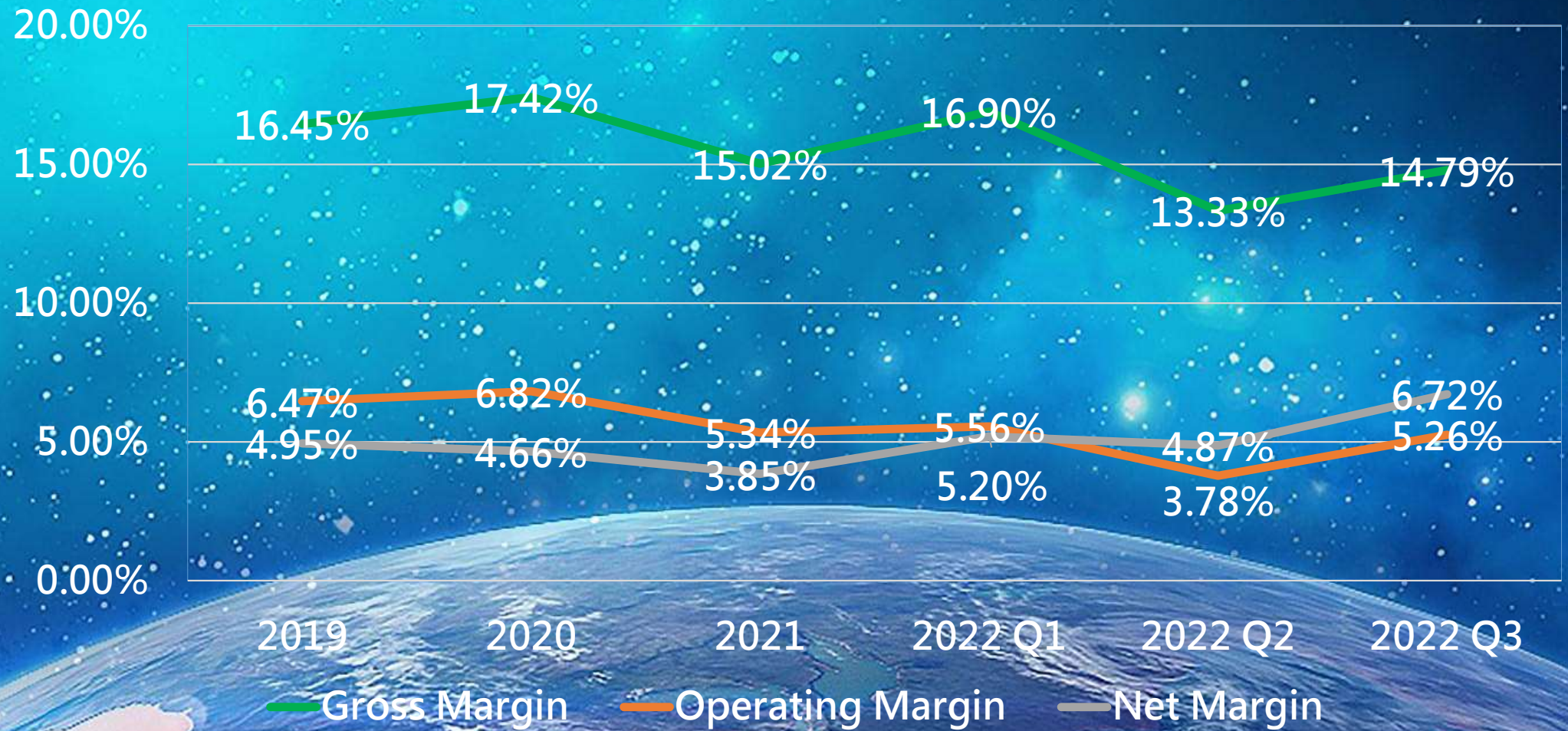
2022年Q1~Q3 Operational Performance

01

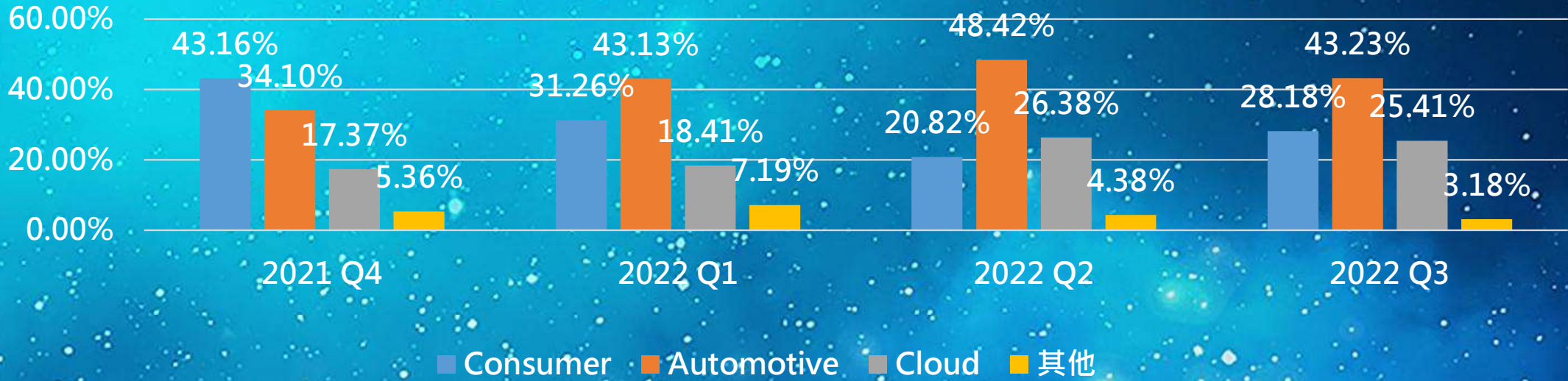
Income Statement

(In Thousands of New Taiwan Dollars)	FY22 Q3	FY22 Q2	QoQ %	FY22 Jan~Sep	FY21 Jan~Sep	YoY %
Revenue	4,130,847	3,169,555	+30%	10,224,481	8,740,848	+17%
Gross Profit	611,155	422,665	+45%	1,528,078	1,285,053	+19%
Operating Profit	217,448	119,735	+82%	499,660	455,054	+10%
Profit Before Tax	370,487	224,378	+65%	780,212	447,550	+74%
Tax Expense	92,909	70,018	+33%	196,193	84,314	+133%
Net profit attributable to owners of the company	277,578	154,360	+80%	584,019	363,236	+61%
EPS(dollar)	1.65	0.92	+79%	3.47	2.16	+61%
Cross Margin	14.79%	13.35%	+11%	14.95%	14.70%	+2%
Operating Margin	5.26%	3.78%	+39%	4.89%	5.21%	-6%
Net Margin	6.72%	4.87%	+38%	5.71%	4.16%	+37%

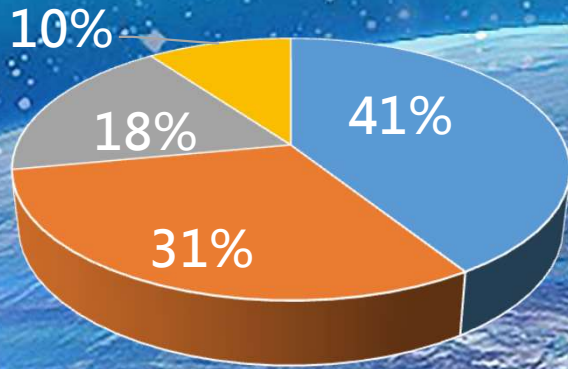
Trend in recent three years



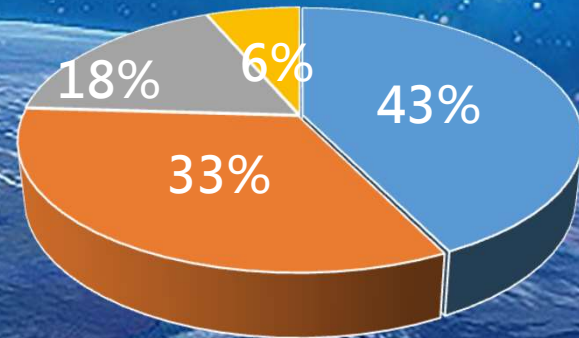
Quarterly Product Ratio



Product Ratio in 2020



Product Ratio in 2021





02

2022 Q4~2023年 Future Prospects

02

2022 Future Prospects (YoY)

Business
Turnover



Automotive



Cloud



Consumer

Expected
Beginning
of year



2022
Q1~Q3
Actual



2022
Q4
Future



2022 Future Prospects



Business
Turnover

Automotive

Cloud

Consumer



- 1. Uncertain economic increase
- 2. The weakness at end user in the consumption market
- 3. Pressure on the inventory
- 4. Unstable exchange rate

- 1. The prospect with high growth in the industry
- 2. The beneficial result increase in expanding facility

- 1. Uncertainty in the whole economic environment
- 2. Consumption the inventory and postpone the delivery
- 3. Approach new customers

- 1. The whole economic environment in uncertainty
- 2. Tweak the structure of strategic product



03

Main Topic Statement Announcement

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03

New Facility/Expanded Schedule

	Multiwin de Mexico Expanded	New facility in Monterrey	Eson Batupahat Expanded
Expanded area	34,000 m ²	68,600 m ²	8454 m ²
Product	Automotive Cloud Consumer	Automotive Consumer	Cloud
Production Schedule	2023 Q2~Q3	2023 Q1~Q2	2023 Q1~Q2

03

Server Future Prospects

資訊硬體市場進入衰退 2023年全球伺服器逆勢成長

作者: MIC

類別: 市場脈動

2022-10-07

(0) 評論

萬綠叢中一點紅！研調：2023年伺服器產業可望正成長
5.2%

1



張家豪 · Yahoo財經特派記者

2022年10月26日

全球資料中心資本支出明年成長速度將放緩

鉅亨網記者張博翔 台北 2022/09/20 21:41

2022.10.07

MIC shows the prospect in 2023 will effect by inflation, inventory pressure and other factors to effect the scale of hard ware

✓ 2022.10.27 Meta decided expanding its investment, 20% increases on its expanding

2022.10.26

DIGITIMES Research Analyst Gong Ming-De indicated, server is expecting to increase 5.2%, and main growth power is from clouding vendors and fundamental infrastructure in north America

2022.09.20

Dell' Oro research expressed, driven by data center, the uncertain economic increases and bottleneck in supply chain so that enterprise shrinks its investment in data center .

Low earth orbit statellite Future Prospect



資料來源：NSR

The beginning of the shipment start at the first quarter , it is expected to increase quarter by quarter , the injecting revenue ; it is estimated that it can contribute about 3%~5% of annual revenue

Keep continuously developing new product in 2023

LEO (Low earth orbit) is having more installations at end-users and tremendously

04

Q&A



THANKS!

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